TRUST INVESTMENT SOLUTIONS

TELEGRAM

November 20, 2026

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-8.57	-8.75	1.96
DJIA	-7.96	-6.89	1.57
Nasdaq	-9.99	-11.03	-2.17
Russell 1000	-8.51	-8.59	1.93
Russell 2000	-7.44	-8.09	5.27
Russell 3000	-8.47	-8.57	2.13

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-4.95	-5.18	5.77
MSCI ACWI xUSA	-4.68	-4.94	6.00
MSCI EAFE	-4.07	-3.88	5.86
MSCI EM	-5.45	-6.39	6.49

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.46	-0.29	-0.17
U.S. Aggregate	0.59	-0.53	-1.07
US Corp High Yield	-0.47	-0.33	0.07
Municipal Bond	-0.54	-0.40	-0.88

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.94	-1.25	11.58
Alerian MLP Index	-5.10	-9.83	13.78
S&P GSCI Index Spot Indx	-4.27	-12.86	19.86
Dollar Index Spot	0.46	1.97	5.66

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	18.89	1.93	-13.60
Mid Cap	15.72	7.79	-14.27
Small Cap	11.40	5.27	-0.38

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.1%	0.2%	0.1%
Retail Sales Ex Auto and Gas	0.3%	0.5%	0.2%
Building Permits MoM	-1.7%	-7.4%	-5.7%
Pending Home Sales NSA YoY	-14.5%	-17.1%	-2.6%
Initial Jobless Claims	198k	203k	5k
Continuing Claims	1703k	1763k	60k

COMMODITY PRICES

ALTERNATIVES

	11/20/2026	10/31/2026	12/31/2025
Generic Crude Oil Future	$83.98	$104.12	$57.42
Generic Gold Future	$3,518.70	$3,898.90	$4,341.10
Dollar Index Spot	$103.89	$101.88	$98.32
Euro Spot	$1.10	$1.12	$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-3.89
Staples	20.20
Energy	38.38
Financials	0.85
Health Care	15.96
Industrials	1.66
Info Tech	-0.19
Materials	6.81
Real Estate	8.96
Communication Services	-14.95
Utilities	2.17

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