

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	0.88	3.76	9.66
DJIA	2.13	1.99	5.87
Nasdaq	0.45	5.90	13.61
Russell 1000	1.03	3.55	9.22
Russell 2000	2.72	2.55	16.20
Russell 3000	1.11	3.50	9.53

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.72	2.96	9.96
MSCI ACWI xUSA	1.02	2.33	11.65
MSCI EAFE	1.23	1.25	7.75
MSCI EM	0.44	4.87	20.19

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.07	-0.47	-0.28
U.S. Aggregate	0.26	-0.52	-0.45
US Corp High Yield	0.25	-0.06	1.13
Municipal Bond	-0.28	-0.65	0.31

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.18	1.05	14.36
Alerian MLP Index	0.94	3.44	26.24
S&P GSCI Index Spot Indx	-2.58	-4.77	33.41
Dollar Index Spot	0.01	1.26	0.99

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	12.81	9.22	5.81
Mid Cap	12.93	10.33	2.00
Small Cap	17.07	16.20	15.39

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	53.8	55.3	1.5
S&P Global US Services PMI	51.2	50.9	-0.3
U. of Mich. Consumer Sentiment	48.2	44.8	-3.4
Pending Home Sales NSA YoY	2.1%	3.3%	1.2%
Initial Jobless Claims	210k	209k	-1k
Continuing Claims	1786k	1782k	-4k

COMMODITY PRICES

ALTERNATIVES			
	5/22/2026	4/30/2026	12/31/2025
Generic Crude Oil Future	\$96.35	\$105.07	\$57.42
Generic Gold Future	\$4,507.60	\$4,629.60	\$4,341.10
Dollar Index Spot	\$99.29	\$98.06	\$98.32
Euro Spot	\$1.16	\$1.17	\$1.17

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	2.56
Staples	11.08
Energy	33.27
Financials	-4.80
Health Care	-2.75
Industrials	11.05
Info Tech	18.41
Materials	10.49
Real Estate	12.08
Communication Services	9.33
Utilities	7.01