

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	4.54	9.20	4.45
DJIA	3.19	6.76	3.35
Nasdaq	6.84	13.35	5.46
Russell 1000	4.57	9.05	4.48
Russell 2000	5.56	11.27	12.29
Russell 3000	4.61	9.16	4.82

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.83	8.79	5.42
MSCI ACWI xUSA	1.93	10.33	9.68
MSCI EAFE	1.03	8.62	7.44
MSCI EM	3.60	14.88	14.73

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.17	0.41	0.39
U.S. Aggregate	0.17	0.50	0.46
US Corp High Yield	0.39	1.70	1.20
Municipal Bond	0.11	1.25	1.07

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.61	9.00	13.13
Alerian MLP Index	-2.62	-2.53	13.91
S&P GSCI Index Spot Indx	0.86	-4.63	29.57
Dollar Index Spot	-0.48	-1.79	-0.15

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	8.47	4.48	0.80
Mid Cap	10.95	8.52	0.74
Small Cap	14.38	12.29	10.37

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
PPI Final Demand YoY	4.6%	4.0%	-0.6%
PPI Ex Food and Energy YoY	4.1%	3.8%	-0.3%
Import Price Index YoY	4.4%	2.1%	-2.3%
Export Price Index YoY	4.8%	5.6%	0.8%
Initial Jobless Claims	213k	207k	-6k
Continuing Claims	1810k	1818k	8k

COMMODITY PRICES
ALTERNATIVES

	4/17/2026	3/31/2026	12/31/2025
Generic Crude Oil Future	\$84.90	\$101.38	\$57.42
Generic Gold Future	\$4,857.60	\$4,647.60	\$4,341.10
Dollar Index Spot	\$98.18	\$99.96	\$98.32
Euro Spot	\$1.18	\$1.16	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	1.87
Staples	8.26
Energy	23.58
Financials	-3.86
Health Care	-3.46
Industrials	12.19
Info Tech	4.89
Materials	14.50
Real Estate	11.99
Communication Services	6.33
Utilities	8.89