

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-0.10	-0.09	1.34
DJIA	2.50	2.50	4.35
Nasdaq	-1.84	-1.83	-0.89
Russell 1000	0.05	0.06	1.42
Russell 2000	2.17	2.17	7.68
Russell 3000	0.15	0.15	1.70

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-1.63	-1.62	1.32
MSCI ACWI xUSA	-0.75	-0.74	5.21
MSCI EAFE	-0.46	-0.44	4.77
MSCI EM	-1.35	-1.33	7.41

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.27	0.27	0.34
U.S. Aggregate	0.29	0.29	0.40
US Corp High Yield	-0.05	-0.05	0.46
Municipal Bond	0.27	0.27	1.21

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.32	2.32	5.19
Alerian MLP Index	0.83	1.40	9.53
S&P GSCI Index Spot Indx	-2.24	-2.24	6.61
Dollar Index Spot	0.64	0.64	-0.72

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	6.82	1.42	-3.44
Mid Cap	7.82	5.73	-0.93
Small Cap	10.63	7.68	5.01

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
ISM Manufacturing	48.5	52.6	4.1
ISM Services	53.5	53.8	0.3
U. of Mich. Consumer Sentiment	55	57.3	2.3
JOLTS Job Openings	7250k	6542k	-708k
Initial Jobless Claims	212k	231k	19k
Continuing Claims	1850k	1844k	-6k

COMMODITY PRICES

ALTERNATIVES			
	2/6/2026	1/31/2026	12/31/2025
Generic Crude Oil Future	\$63.49	\$65.21	\$57.42
Generic Gold Future	\$4,951.20	\$4,713.90	\$4,341.10
Dollar Index Spot	\$97.62	\$96.99	\$98.32
Euro Spot	\$1.18	\$1.19	\$1.17

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-2.93
Staples	14.21
Energy	19.48
Financials	-1.02
Health Care	1.89
Industrials	11.66
Info Tech	-3.00
Materials	12.51
Real Estate	4.44
Communication Services	1.18
Utilities	1.56