

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-1.03	0.19	0.19
DJIA	-0.67	0.66	0.66
Nasdaq	-1.52	-0.03	-0.03
Russell 1000	-1.01	0.26	0.26
Russell 2000	-1.03	1.06	1.06
Russell 3000	-1.01	0.30	0.30

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.79	0.03	0.03
MSCI ACWI xUSA	0.02	0.03	0.03
MSCI EAFE	-0.07	0.02	0.02
MSCI EM	0.57	0.08	0.08

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.02	0.00	0.00
U.S. Aggregate	-0.01	0.00	0.00
US Corp High Yield	0.20	0.00	0.00
Municipal Bond	0.08	0.00	0.00

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.14	0.18	0.18
Alerian MLP Index	1.35	0.96	0.96
S&P GSCI Index Spot Indx	-0.34	0.00	0.00
Dollar Index Spot	0.40	0.10	0.10

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	0.86	0.26	-0.27
Mid Cap	1.14	1.10	0.96
Small Cap	0.84	1.06	1.26

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Pending Home Sales MoM	0.9%	3.3%	2.4%
Initial Jobless Claims	218k	199k	-19k
Continuing Claims	1902k	1866k	-36k

COMMODITY PRICES

ALTERNATIVES

	1/2/2026	12/31/2025
Generic Crude Oil Future	\$57.29	\$57.42
Generic Gold Future	\$4,339.10	\$4,341.10
Dollar Index Spot	\$98.42	\$98.32
Euro Spot	\$1.17	\$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-1.14
Staples	-0.16
Energy	2.09
Financials	0.22
Health Care	0.44
Industrials	1.88
Info Tech	0.05
Materials	1.51
Real Estate	0.05
Communication Services	-0.38
Utilities	1.19