

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-0.63	-0.26	17.49
DJIA	1.05	1.72	15.84
Nasdaq	-1.62	-0.69	20.90
Russell 1000	-0.56	-0.18	17.13
Russell 2000	1.19	2.10	15.84
Russell 3000	-0.48	-0.08	17.06

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.45	1.08	22.90
MSCI ACWI xUSA	0.49	1.49	31.21
MSCI EAFE	0.88	1.66	30.30
MSCI EM	-0.63	0.90	31.55

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.09	-0.20	6.66
U.S. Aggregate	0.09	-0.39	7.04
US Corp High Yield	-0.03	0.09	8.10
Municipal Bond	0.02	-0.10	4.05

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.48	-2.11	2.44
Alerian MLP Index	-1.32	-0.82	10.65
S&P GSCI Index Spot Indx	-2.56	-0.88	0.11
Dollar Index Spot	-0.63	-1.10	-9.33

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	16.11	17.13	17.98
Mid Cap	12.16	11.86	10.36
Small Cap	15.66	15.84	16.01

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper Bound)	3.8%	3.8%	0.0%
FOMC Median Rate Forecast: 2026	3.4%	3.4%	0.0%
NFIB Small Business Optimism	98.3	99.0	0.7
JOLTS Job Openings	7117k	7670k	553k
Initial Jobless Claims	220k	236k	16k
Continuing Claims	1938k	1838k	-100k

COMMODITY PRICES

ALTERNATIVES			
	12/12/2025	11/30/2025	12/31/2024
Generic Crude Oil Future	\$57.47	\$58.55	\$71.72
Generic Gold Future	\$4,300.70	\$4,218.30	\$2,641.00
Dollar Index Spot	\$98.37	\$99.46	\$108.49
Euro Spot	\$1.17	\$1.16	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	6.50
Staples	5.45
Energy	9.41
Financials	14.94
Health Care	13.55
Industrials	20.14
Info Tech	23.18
Materials	9.25
Real Estate	3.10
Communication Services	31.66
Utilities	15.59