

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	3.17	-0.29	17.16
DJIA	2.56	-0.13	13.19
Nasdaq	4.23	-2.09	20.95
Russell 1000	3.24	-0.32	16.68
Russell 2000	4.92	0.37	12.79
Russell 3000	3.31	-0.29	16.49

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	2.09	-1.39	19.88
MSCI ACWI xUSA	1.37	-1.73	27.06
MSCI EAFE	1.15	-1.37	25.61
MSCI EM	1.49	-3.33	29.11

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.25	0.69	6.89
U.S. Aggregate	0.41	0.65	7.49
US Corp High Yield	0.40	0.18	7.58
Municipal Bond	0.07	0.16	4.07

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.40	1.90	4.27
Alerian MLP Index	1.16	5.30	10.60
S&P GSCI Index Spot Indx	-0.55	-2.45	-1.14
Dollar Index Spot	-0.59	-0.21	-8.20

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	14.32	16.68	18.75
Mid Cap	10.39	10.23	9.22
Small Cap	11.96	12.79	13.57

ECONOMIC SCORECARD*

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE

*Due to the government shutdown, economic data is still limited.

COMMODITY PRICES

ALTERNATIVES			
	11/26/2025	10/31/2025	12/31/2024
Generic Crude Oil Future	\$58.64	\$60.98	\$71.72
Generic Gold Future	\$4,159.60	\$3,996.50	\$2,641.00
Dollar Index Spot	\$99.59	\$99.80	\$108.49
Euro Spot	\$1.16	\$1.15	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	4.28
Staples	4.97
Energy	7.05
Financials	10.76
Health Care	16.76
Industrials	17.13
Info Tech	23.71
Materials	7.51
Real Estate	5.00
Communication Services	33.91
Utilities	21.42