

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	0.08	-1.49	15.75
DJIA	0.34	-0.80	12.42
Nasdaq	-0.45	-3.45	19.27
Russell 1000	-0.03	-1.58	15.20
Russell 2000	-1.83	-3.62	8.31
Russell 3000	-0.11	-1.67	14.88

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.89	-0.53	20.92
MSCI ACWI xUSA	2.45	1.46	31.17
MSCI EAFE	2.78	2.06	29.97
MSCI EM	2.04	0.64	34.41

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.03	0.09	6.25
U.S. Aggregate	-0.08	-0.06	6.74
US Corp High Yield	0.11	-0.19	7.19
Municipal Bond	0.08	0.17	4.09

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.87	0.54	2.88
Alerian MLP Index	2.18	4.39	9.64
S&P GSCI Index Spot Indx	0.73	0.11	1.45
Dollar Index Spot	-0.34	-0.54	-8.50

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	12.23	15.20	17.82
Mid Cap	8.00	8.23	8.41
Small Cap	7.76	8.31	8.83

ECONOMIC SCORECARD*

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE

*Due to the government shutdown, there is no economic data this week.

COMMODITY PRICES

ALTERNATIVES			
	11/14/2025	10/31/2025	12/31/2024
Generic Crude Oil Future	\$60.00	\$62.37	\$71.72
Generic Gold Future	\$4,083.30	\$3,840.80	\$2,641.00
Dollar Index Spot	\$99.26	\$97.78	\$108.49
Euro Spot	\$1.16	\$1.17	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	3.26
Staples	2.95
Energy	10.46
Financials	9.74
Health Care	11.90
Industrials	16.55
Info Tech	25.09
Materials	5.30
Real Estate	3.57
Communication Services	23.62
Utilities	19.77