

## MARKET STATISTICS

### INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-0.31	0.92	7.18
DJIA	-1.02	0.67	5.25
Nasdaq	-0.08	1.09	7.01
Russell 1000	-0.38	0.89	7.06
Russell 2000	-0.63	2.78	0.94
Russell 3000	-0.39	0.97	6.77

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.05	0.96	11.39
MSCI ACWI xUSA	0.21	0.58	19.00
MSCI EAFE	0.41	0.45	20.48
MSCI EM	-0.03	0.90	16.57

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.07	-0.32	3.80
U.S. Aggregate	0.04	-0.40	3.60
US Corp High Yield	-0.08	0.13	4.70
Municipal Bond	0.14	0.11	-0.24

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.52	0.50	2.39
Alerian MLP Index	-0.50	0.04	7.11
S&P GSCI Index Spot Indx	-1.18	0.53	-0.66
Dollar Index Spot	0.70	1.01	-9.80

### RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	7.12	7.06	6.87
Mid Cap	5.23	6.24	8.93
Small Cap	1.31	0.94	0.57

## ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
NFIB Small Business Optimism	98.6	98.6	0
NY Fed 1-Yr Inflation Expectations	3.1%	3.0%	-0.1%
Wholesale Inventories MoM	-0.3%	-0.3%	0.0%
Consumer Credit	\$10.500b	\$5.102b	\$-5.398b
Initial Jobless Claims	235k	227k	-8k
Continuing Claims	1965k	1965k	0k

## COMMODITY PRICES

ALTERNATIVES			
	7/11/2025	6/30/2025	12/31/2024
Generic Crude Oil Future	\$68.69	\$65.11	\$71.72
Generic Gold Future	\$3,370.90	\$3,307.70	\$2,641.00
Dollar Index Spot	\$97.86	\$96.88	\$108.49
Euro Spot	\$1.17	\$1.18	\$1.04

## S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-2.10
Staples	5.52
Energy	6.14
Financials	8.81
Health Care	-0.83
Industrials	14.78
Info Tech	9.82
Materials	9.63
Real Estate	3.85
Communication Services	9.41
Utilities	10.49