

# TELEGRAM

July 3, 2025

## MARKET STATISTICS

#### INDEX RETURNS

	WTD	MTD	YTD
S&P 500	1.72	1.22	7.49
DJIA	2.30	1.70	6.33
Nasdaq	1.62	1.15	7.07
Russell 1000	1.77	1.26	7.45
Russell 2000	3.52	3.41	1.56
Russell 3000	1.84	1.35	7.17
FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.62	0.31	10.67
MSCI ACWI xUSA	0.14	0.25	18.61
MSCI EAFE	0.07	0.04	20.00
MSCI EM	0.14	0.75	16.39
FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.03	-0.18	3.95
U.S. Aggregate	0.18	-0.17	3.84
US Corp High Yield	0.40	0.14	4.72
Municipal Bond	0.22	0.12	-0.23
OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.69	1.02	2.92
Alerian MLP Index	0.38	0.55	7.65
S&P GSCI Index Spot Indx	1.61	2.09	0.88
Dollar Index Spot	-0.28	0.27	-10.47

#### RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	7.74	7.45	7.03
Mid Cap	5.36	6.82	10.94
Small Cap	1.40	1.56	1.71

#### **ECONOMIC SCORECARD**

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	106k	147k	41k
Unemployment Rate	4.3%	4.1%	-0.2%
Average Hourly Earnings YoY	3.8%	3.7%	-0.1%
Labor Force Participation Rate	62.4%	62.3%	-0.1%
ISM Manufacturing	48.8	49.0	0.2
ISM Services Index	50.6	50.8	0.2

### **COMMODITY PRICES**

ALTERNATIVES			
	7/3/2025	6/30/2025	12/31/2024
Generic Crude Oil Future	\$66.93	\$65.11	\$71.72
Generic Gold Future	\$3,343.90	\$3,307.70	\$2,641.00
Dollar Index Spot	\$97.13	\$96.88	\$108.49
Euro Spot	\$1.18	\$1.18	\$1.04

#### S&P 500

<b>SECTOR RETURNS (%)</b>	
	YTD
Discretionary	-2.23
Staples	7.42
Energy	3.56
Financials	10.92
Health Care	-0.56
Industrials	14.11
Info Tech	9.63
Materials	9.92
Real Estate	4.44
Communication Services	10.59
Utilities	9.64

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