



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	5.27	7.08	1.81
DJIA	3.41	5.00	0.89
Nasdaq	7.15	10.18	-0.25
Russell 1000	5.26	7.24	1.82
Russell 2000	4.46	7.68	-4.79
Russell 3000	5.22	7.26	1.51

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.47	5.33	5.07
MSCI ACWI xUSA	1.47	3.32	12.90
MSCI EAFE	0.67	2.30	14.64
MSCI EM	3.09	5.64	10.26

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.11	-0.85	2.49
U.S. Aggregate	-0.23	-1.18	1.97
US Corp High Yield	0.75	1.30	2.30
Municipal Bond	-0.13	0.13	-0.89

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.15	1.88	2.67
Alerian MLP Index	4.49	4.69	7.44
S&P GSCI Index Spot Indx	0.21	2.80	-3.09
Dollar Index Spot	0.76	1.64	-6.81

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.77	1.82	0.18
Mid Cap	1.73	3.07	6.94
Small Cap	-5.38	-4.79	-4.22

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.4%	2.3%	-0.1%
CPI Ex Food and Energy YoY	2.8%	2.8%	0.0%
PPI Final Demand MoM	0.2%	-0.5%	-0.7%
Retail Sales Advance MoM	0.0%	0.1%	0.1%
Initial Jobless Claims	228k	229k	1k
Continuing Claims	1890k	1881k	-9k

COMMODITY PRICES

ALTERNATIVES

	5/16/2025	4/30/2025	12/31/2024
Generic Crude Oil Future	\$62.40	\$58.21	\$71.72
Generic Gold Future	\$3,200.80	\$3,319.10	\$2,641.00
Dollar Index Spot	\$101.10	\$99.47	\$108.49
Euro Spot	\$1.11	\$1.13	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-4.60
Staples	6.92
Energy	0.68
Financials	7.23
Health Care	-2.82
Industrials	9.43
Info Tech	-0.40
Materials	3.93
Real Estate	3.98
Communication Services	2.08
Utilities	9.44