



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	2.92	2.12	-2.92
DJIA	3.00	1.59	-2.39
Nasdaq	3.42	3.05	-6.71
Russell 1000	2.97	2.16	-3.01
Russell 2000	3.22	2.88	-9.02
Russell 3000	2.98	2.19	-3.29

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	1.26	0.21	-0.04
MSCI ACWI xUSA	0.98	-0.51	8.71
MSCI EAFE	0.85	-0.75	11.21
MSCI EM	1.36	-0.05	4.32

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.25	-0.28	3.08
U.S. Aggregate	0.16	-0.33	2.84
US Corp High Yield	0.08	0.20	1.19
Municipal Bond	0.80	0.19	-0.83

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.35	1.32	2.11
Alerian MLP Index	-2.87	0.67	3.32
S&P GSCI Index Spot Indx	-3.15	0.41	-5.34
Dollar Index Spot	0.53	0.54	-7.82

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	0.47	-3.01	-5.88
Mid Cap	-2.80	-2.34	-0.98
Small Cap	-9.10	-9.02	-8.95

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	-0.2%	-0.3%	-0.1%
Core PCE Price Index YoY	2.6%	2.6%	0.0%
Change in Nonfarm Payrolls	138k	177k	39k
Unemployment Rate	4.2%	4.2%	0.0%
Labor Force Participation Rate	62.5%	62.6%	0.1%
Average Hourly Earnings YoY	3.9%	3.8%	-0.1%

COMMODITY PRICES

ALTERNATIVES			
	5/2/2025	4/30/2025	12/31/2024
Generic Crude Oil Future	\$58.59	\$58.21	\$71.72
Generic Gold Future	\$3,240.90	\$3,319.10	\$2,641.00
Dollar Index Spot	\$100.00	\$99.47	\$108.49
Euro Spot	\$1.13	\$1.13	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-12.18
Staples	6.35
Energy	-3.16
Financials	3.43
Health Care	1.14
Industrials	2.54
Info Tech	-8.21
Materials	1.74
Real Estate	3.80
Communication Services	-1.82
Utilities	6.14