



### MARKET STATISTICS

#### INDEX RETURNS

##### EQUITIES (%)

|              | WTD   | MTD   | YTD   |
|--------------|-------|-------|-------|
| S&P 500      | -2.27 | -2.40 | 17.74 |
| DJIA         | -1.11 | -1.39 | 7.04  |
| Nasdaq       | -2.85 | -3.04 | 33.54 |
| Russell 1000 | -2.25 | -2.45 | 17.73 |
| Russell 2000 | -1.21 | -2.26 | 12.08 |
| Russell 3000 | -2.19 | -2.44 | 17.39 |

##### FOREIGN (%)

|                | WTD   | MTD   | YTD   |
|----------------|-------|-------|-------|
| MSCI ACWI      | -2.26 | -2.46 | 15.58 |
| MSCI ACWI xUSA | -3.07 | -3.29 | 10.61 |
| MSCI EAFE      | -3.27 | -3.37 | 11.91 |
| MSCI EM        | -2.63 | -2.92 | 8.39  |

##### FIXED INCOME (%)

|                          | WTD   | MTD   | YTD  |
|--------------------------|-------|-------|------|
| US Intermediate Gov/Cred | -0.47 | -0.57 | 1.18 |
| U.S. Aggregate           | -1.41 | -1.53 | 0.46 |
| US Corp High Yield       | -0.72 | -0.92 | 5.85 |
| Municipal Bond           | -1.29 | -1.28 | 1.76 |

##### OTHERS (%)

|                          | WTD   | MTD   | YTD   |
|--------------------------|-------|-------|-------|
| DJ Eqty REIT TOT RE IDX  | -2.18 | -2.75 | 2.13  |
| Alerian MLP Index        | -1.81 | -1.88 | 13.83 |
| S&P GSCI Index Spot Indx | -0.60 | -1.01 | -3.72 |
| Dollar Index Spot        | 0.38  | 0.15  | -1.46 |

#### RUSSELL STYLE

##### RETURNS YTD (%)

|           | VALUE | CORE  | GROWTH |
|-----------|-------|-------|--------|
| Large Cap | 6.76  | 17.73 | 29.40  |
| Mid Cap   | 7.51  | 10.57 | 15.53  |
| Small Cap | 8.48  | 12.08 | 15.30  |

#### ECONOMIC SCORECARD

##### SELECTED RELEASES

|                                    | ESTIMATE | ACTUAL | DIFFERENCE |
|------------------------------------|----------|--------|------------|
| Change in Nonfarm Payrolls         | 200k     | 187k   | -13k       |
| Unemployment Rate                  | 3.6%     | 3.5%   | -0.1%      |
| Average Hourly Earnings YoY        | 4.2%     | 4.4%   | 0.2%       |
| Average Weekly Hours All Employees | 34.4     | 34.3   | -0.1%      |
| ISM Manufacturing                  | 46.9     | 46.4   | -0.5%      |
| ISM Services Index                 | 53.1     | 52.7   | -0.4%      |

#### COMMODITY PRICES

##### ALTERNATIVES

|                          | 8/4/2023   | 7/31/2023  | 12/31/2022 |
|--------------------------|------------|------------|------------|
| Generic Crude Oil Future | \$82.82    | \$81.80    | \$80.26    |
| Generic Gold Future      | \$1,939.60 | \$1,970.50 | \$1,826.20 |
| Dollar Index Spot        | \$102.01   | \$101.86   | \$103.52   |
| Euro Spot                | \$1.10     | \$1.10     | \$1.07     |

#### S&P 500

##### SECTOR RETURNS (%)

|                        | YTD   |
|------------------------|-------|
| Discretionary          | 35.16 |
| Staples                | 1.96  |
| Energy                 | 0.61  |
| Financials             | 2.92  |
| Health Care            | -1.78 |
| Industrials            | 11.12 |
| Info Tech              | 40.35 |
| Materials              | 8.60  |
| Real Estate            | 2.00  |
| Communication Services | 41.62 |
| Utilities              | -7.85 |