



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.01	3.06	20.46
DJIA	0.66	3.15	8.24
Nasdaq	2.02	3.86	37.43
Russell 1000	0.97	3.21	20.41
Russell 2000	1.09	4.97	13.43
Russell 3000	0.97	3.31	20.00

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.38	2.66	17.31
MSCI ACWI xUSA	1.00	3.46	13.67
MSCI EAFE	0.74	2.95	15.47
MSCI EM	2.03	5.08	10.40

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.44	-0.08	1.42
U.S. Aggregate	-0.75	-0.54	1.54
US Corp High Yield	-0.05	1.04	6.48
Municipal Bond	-0.12	0.56	3.25

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.48	1.36	4.41
Alerian MLP Index	0.63	5.04	15.08
S&P GSCI Index Spot Indx	2.38	8.87	-3.55
Dollar Index Spot	0.57	-1.23	-1.81

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	8.47	20.41	33.16
Mid Cap	9.24	12.75	18.87
Small Cap	9.15	13.43	17.40

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	1.8%	2.4%	0.6%
PCE Core Deflator YoY	4.2%	4.1%	-0.1%
Personal Consumption	1.2%	1.6%	0.4%
Durable Goods Orders	1.3%	4.7%	3.4%
Initial Jobless Claims	235k	221k	-14k
Continuing Claims	1750k	1690k	-60k

COMMODITY PRICES

ALTERNATIVES

	7/28/2023	6/30/2023	12/31/2022
Generic Crude Oil Future	\$80.61	\$70.64	\$80.26
Generic Gold Future	\$1,958.40	\$1,929.40	\$1,826.20
Dollar Index Spot	\$101.65	\$102.91	\$103.52
Euro Spot	\$1.10	\$1.09	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	35.46
Staples	3.93
Energy	-0.58
Financials	3.73
Health Care	0.32
Industrials	13.12
Info Tech	46.41
Materials	10.84
Real Estate	4.27
Communication Services	45.75
Utilities	-3.42