



July 21, 2023

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.69	2.00	19.22
DJIA	2.08	2.48	7.54
Nasdaq	-0.57	1.79	34.70
Russell 1000	0.70	2.20	19.23
Russell 2000	1.51	3.83	12.20
Russell 3000	0.75	2.29	18.81

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.24	2.31	16.90
MSCI ACWI xUSA	-0.43	2.63	12.75
MSCI EAFE	-0.32	2.41	14.87
MSCI EM	-1.01	3.31	8.50

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.10	0.32	1.82
U.S. Aggregate	-0.05	0.15	2.24
US Corp High Yield	-0.03	0.96	6.39
Municipal Bond	0.49	0.65	3.34

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.02	2.89	5.98
Alerian MLP Index	1.75	3.71	13.62
S&P GSCI Index Spot Indx	1.31	5.44	-6.59
Dollar Index Spot	1.14	-1.80	-2.38

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	8.18	19.23	31.01
Mid Cap	9.00	12.59	18.89
Small Cap	7.39	12.20	16.78

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.5%	0.2%	-0.3%
Industrial Production MoM	0.0%	-0.5%	-0.5%
Existing Home Sales MoM	-2.3%	-3.3%	-1.0%
Leading Index	-0.6%	-0.7%	-0.1%
Initial Jobless Claims	240k	228k	-12k
Continuing Claims	1722k	1754k	32k

COMMODITY PRICES

ALTERNATIVES

	7/21/2023	6/30/2023	12/31/2022
Generic Crude Oil Future	\$76.95	\$70.64	\$80.26
Generic Gold Future	\$1,963.90	\$1,929.40	\$1,826.20
Dollar Index Spot	\$101.06	\$102.91	\$103.52
Euro Spot	\$1.11	\$1.09	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	33.80
Staples	3.18
Energy	-2.27
Financials	3.94
Health Care	1.13
Industrials	12.48
Info Tech	44.56
Materials	8.85
Real Estate	6.18
Communication Services	36.40
Utilities	-1.37