



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.42	1.30	18.40
DJIA	2.29	0.35	5.30
Nasdaq	3.32	2.38	35.47
Russell 1000	2.57	1.48	18.39
Russell 2000	3.56	2.28	10.52
Russell 3000	2.62	1.52	17.92

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.35	2.02	16.57
MSCI ACWI xUSA	4.43	2.75	12.88
MSCI EAFE	4.67	2.57	15.04
MSCI EM	4.07	3.52	8.71

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	1.50	0.78	2.29
U.S. Aggregate	1.93	0.61	2.72
US Corp High Yield	1.78	1.17	6.61
Municipal Bond	0.42	0.10	2.78

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.59	2.91	6.00
Alerian MLP Index	0.99	1.87	11.60
S&P GSCI Index Spot Indx	2.46	4.62	-7.32
Dollar Index Spot	-2.23	-2.84	-3.41

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	5.93	18.39	31.71
Mid Cap	7.46	11.41	18.73
Small Cap	4.98	10.52	15.93

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.1%	3.0%	-0.1%
CPI Ex Food and Energy YoY	5.0%	4.8%	-0.2%
PPI Ex Food and Energy YoY	2.6%	2.4%	-0.2%
NFIB Small Business Optimism	89.9	91	1.1
Initial Jobless Claims	250k	237k	-13k
Continuing Claims	1720k	1729k	9k

COMMODITY PRICES

ALTERNATIVES

	7/14/2023	6/30/2023	12/31/2022
Generic Crude Oil Future	\$75.25	\$70.64	\$80.26
Generic Gold Future	\$1,959.20	\$1,929.40	\$1,826.20
Dollar Index Spot	\$99.99	\$102.91	\$103.52
Euro Spot	\$1.12	\$1.09	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	36.93
Staples	1.41
Energy	-5.61
Financials	0.96
Health Care	-2.27
Industrials	11.47
Info Tech	44.67
Materials	8.22
Real Estate	6.72
Communication Services	40.64
Utilities	-3.68