

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-1.39	4.14	14.18
DJIA	-1.67	2.61	2.86
Nasdaq	-1.44	4.36	29.48
Russell 1000	-1.52	4.14	13.81
Russell 2000	-2.87	4.22	4.16
Russell 3000	-1.60	4.15	13.24

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.27	4.76	13.10
MSCI ACWI xUSA	-2.21	4.44	9.77
MSCI EAFE	-2.00	4.32	11.88
MSCI EM	-2.81	4.84	6.04

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.10	-0.61	1.57
U.S. Aggregate	-0.21	-0.45	2.00
US Corp High Yield	-0.52	1.08	4.76
Municipal Bond	0.19	0.90	2.57

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-4.62	0.06	-2.13
Alerian MLP Index	-2.91	1.17	6.43
S&P GSCI Index Spot Indx	-1.83	3.56	-10.33
Dollar Index Spot	0.63	-1.38	-0.62

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	2.16	13.81	26.26
Mid Cap	1.17	4.90	11.82
Small Cap	-1.28	4.16	9.49

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	48.5	46.3	-2.2
S&P Global US Services PMI	54.0	54.1	0.1
Building Permits MoM	0.6%	5.2%	4.6%
Existing Home Sales MoM	-0.7%	0.2%	0.9%
Initial Jobless Claims	259k	264k	5k
Continuing Claims	1785k	1759k	-26k

COMMODITY PRICES

ALTERNATIVES

	6/23/2023	5/31/2023	12/31/2022
Generic Crude Oil Future	\$69.31	\$68.09	\$80.26
Generic Gold Future	\$1,920.80	\$1,963.90	\$1,826.20
Dollar Index Spot	\$102.89	\$104.33	\$103.52
Euro Spot	\$1.09	\$1.07	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	29.75
Staples	0.69
Energy	-9.90
Financials	-3.47
Health Care	-2.05
Industrials	6.05
Info Tech	38.71
Materials	3.56
Real Estate	-1.35
Communication Services	35.74
Utilities	-6.34