



June 16, 2023

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.58	5.59	15.77
DJIA	1.25	4.35	4.60
Nasdaq	3.25	5.87	31.35
Russell 1000	2.59	5.74	15.56
Russell 2000	0.52	7.29	7.23
Russell 3000	2.48	5.82	15.06

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.73	6.13	14.58
MSCI ACWI xUSA	2.26	6.24	11.66
MSCI EAFE	2.42	5.96	13.64
MSCI EM	2.12	7.07	8.29

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.17	-0.31	1.88
U.S. Aggregate	0.41	-0.03	2.43
US Corp High Yield	0.43	1.60	5.30
Municipal Bond	0.22	0.69	2.35

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.63	4.90	2.60
Alerian MLP Index	1.34	4.20	9.62
S&P GSCI Index Spot Indx	1.51	3.74	-10.18
Dollar Index Spot	-1.21	-1.93	-1.17

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	4.27	15.56	27.62
Mid Cap	3.84	7.52	14.35
Small Cap	2.13	7.23	12.23

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	4.1%	4.0%	-0.1%
CPI Ex Food and Energy YoY	5.2%	5.3%	0.1%
PPI Final Demand YoY	1.5%	1.1%	-0.4%
Retail Sales Advance MoM	-0.2%	0.3%	0.5%
Initial Jobless Claims	245k	262k	17k
Continuing Claims	1768k	1775k	7k

COMMODITY PRICES

ALTERNATIVES

	6/16/2023	5/31/2023	12/31/2022
Generic Crude Oil Future	\$71.65	\$68.09	\$80.26
Generic Gold Future	\$1,957.60	\$1,963.90	\$1,826.20
Dollar Index Spot	\$102.31	\$104.33	\$103.52
Euro Spot	\$1.09	\$1.07	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	29.78
Staples	1.06
Energy	-6.68
Financials	-1.48
Health Care	-2.30
Industrials	7.82
Info Tech	41.57
Materials	5.61
Real Estate	2.71
Communication Services	36.77
Utilities	-3.85