



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.65	0.67	9.90
DJIA	0.38	-1.77	1.69
Nasdaq	3.04	3.63	21.38
Russell 1000	1.65	0.69	9.53
Russell 2000	1.89	0.38	1.27
Russell 3000	1.66	0.67	9.04

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.04	0.37	9.46
MSCI ACWI xUSA	-0.19	-0.53	8.40
MSCI EAFE	-0.47	-0.80	10.97
MSCI EM	0.53	0.27	3.13

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.83	-0.73	2.20
U.S. Aggregate	-1.12	-1.39	2.14
US Corp High Yield	-0.45	-0.88	3.68
Municipal Bond	-0.86	-0.46	2.08

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.29	-3.81	-1.78
Alerian MLP Index	4.61	2.36	8.24
S&P GSCI Index Spot Indx	1.13	-3.53	-10.67
Dollar Index Spot	0.52	1.53	-0.30

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	0.51	9.53	19.18
Mid Cap	-0.73	2.60	8.76
Small Cap	-3.71	1.27	6.15

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Ex Auto MoM	0.4%	0.4%	0.0%
Leading Index	-0.6%	-0.6%	0.0%
Building Permits MoM	0.0%	-1.5%	-1.5%
Empire Manufacturing	-3.9	-31.8	-27.9
Initial Jobless Claims	251k	242k	-9k
Continuing Claims	1820k	1799k	-21k

COMMODITY PRICES

ALTERNATIVES

	5/19/2023	4/30/2023	12/31/2022
Generic Crude Oil Future	\$71.75	\$76.78	\$80.26
Generic Gold Future	\$1,978.40	\$1,999.10	\$1,826.20
Dollar Index Spot	\$103.21	\$101.66	\$103.52
Euro Spot	\$1.08	\$1.10	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	18.32
Staples	2.38
Energy	-7.96
Financials	-4.36
Health Care	-2.98
Industrials	2.01
Info Tech	28.02
Materials	1.67
Real Estate	-1.36
Communication Services	31.39
Utilities	-5.56