



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.47	6.11	6.11
DJIA	1.81	2.60	2.60
Nasdaq	4.32	11.07	11.07
Russell 1000	2.56	6.49	6.49
Russell 2000	2.36	8.58	8.58
Russell 3000	2.54	6.62	6.62

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.88	7.18	7.18
MSCI ACWI xUSA	1.28	8.82	8.82
MSCI EAFE	1.14	8.30	8.30
MSCI EM	1.57	10.09	10.09

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.01	1.77	1.77
U.S. Aggregate	0.14	3.04	3.04
US Corp High Yield	0.40	3.93	3.93
Municipal Bond	0.03	2.86	2.86

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.96	9.18	9.18
Alerian MLP Index	2.24	7.58	7.58
S&P GSCI Index Spot Indx	-0.16	0.84	0.84
Dollar Index Spot	-0.08	-1.54	-1.54

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	4.77	6.49	8.33
Mid Cap	7.25	7.57	8.18
Small Cap	8.04	8.58	9.10

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	2.6%	2.9%	0.3%
PCE Core Deflator YoY	4.4%	4.4%	0.0%
Durable Goods Ex Transportation	-0.2%	-0.1%	0.1%
Pending Home Sales NSA YoY	-35.4%	-34.3%	1.1%
Initial Jobless Claims	205k	186k	-19k
Continuing Claims	1658k	1675k	17k

COMMODITY PRICES

ALTERNATIVES

	1/27/2023	12/31/2022	12/31/2022
Generic Crude Oil Future	\$79.44	\$80.26	\$80.26
Generic Gold Future	\$1,928.20	\$1,826.20	\$1,826.20
Dollar Index Spot	\$101.93	\$103.52	\$103.52
Euro Spot	\$1.09	\$1.07	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	14.48
Staples	-2.02
Energy	4.26
Financials	5.97
Health Care	-2.22
Industrials	2.97
Info Tech	9.89
Materials	7.36
Real Estate	9.21
Communication Services	15.04
Utilities	-2.29