



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.08	-5.50	-17.90
DJIA	-1.66	-4.75	-7.50
Nasdaq	-2.72	-6.61	-31.00
Russell 1000	-2.04	-5.55	-18.91
Russell 2000	-1.85	-6.45	-20.42
Russell 3000	-2.03	-5.60	-19.00

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.07	-2.80	-17.02
MSCI ACWI xUSA	-1.22	-0.09	-15.00
MSCI EAFE	-0.88	0.95	-13.19
MSCI EM	-1.85	-1.15	-19.65

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.59	0.88	-7.26
U.S. Aggregate	1.05	1.95	-10.91
US Corp High Yield	0.46	1.18	-9.57
Municipal Bond	0.26	1.09	-7.79

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.14	-4.52	-24.65
Alerian MLP Index	1.49	-5.98	28.78
S&P GSCI Index Spot Indx	4.43	-3.75	6.52
Dollar Index Spot	-0.01	-1.08	9.55

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-8.51	-18.91	-27.94
Mid Cap	-12.45	-17.34	-26.12
Small Cap	-14.72	-20.42	-26.13

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper Bound)	4.5%	4.5%	0.0%
CPI YoY	7.3%	7.1%	-0.2%
CPI Ex Food and Energy YoY	6.1%	6.0%	-0.1%
Retail Sales Advance MoM	-0.2%	-0.6%	-0.4%
Initial Jobless Claims	232k	211k	-21k
Continuing Claims	1674k	1671k	-3k

COMMODITY PRICES

ALTERNATIVES

	12/16/2022	11/30/2022	12/31/2021
Generic Crude Oil Future	\$74.31	\$80.55	\$75.21
Generic Gold Future	\$1,790.00	\$1,746.00	\$1,828.60
Dollar Index Spot	\$104.80	\$105.95	\$95.67
Euro Spot	\$1.06	\$1.04	\$1.14

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-34.85
Staples	-0.93
Energy	57.12
Financials	-12.44
Health Care	-2.59
Industrials	-6.10
Info Tech	-26.60
Materials	-11.24
Real Estate	-25.96
Communication Services	-39.60
Utilities	0.71