



July 15, 2022

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.93	2.12	-18.27
DJIA	-0.16	1.71	-12.97
Nasdaq	-1.57	3.86	-26.49
Russell 1000	-1.08	2.11	-19.28
Russell 2000	-1.41	2.17	-21.78
Russell 3000	-1.10	2.11	-19.44

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-3.20	-1.19	-20.93
MSCI ACWI xUSA	-3.63	-3.37	-20.92
MSCI EAFE	-3.49	-3.28	-21.87
MSCI EM	-3.41	-3.13	-20.15

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.16	-0.02	-6.79
U.S. Aggregate	0.56	0.29	-10.09
US Corp High Yield	-0.28	1.23	-13.14
Municipal Bond	0.28	1.43	-7.68

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.27	0.68	-18.75
Alerian MLP Index	-0.08	1.33	11.34
S&P GSCI Index Spot Indx	-7.11	-8.62	15.49
Dollar Index Spot	0.94	3.18	12.90

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-12.19	-19.28	-25.60
Mid Cap	-15.38	-20.37	-29.28
Small Cap	-15.95	-21.78	-27.58

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	8.8%	9.1%	0.3%
Retail Sales Advance MoM	0.9%	1.0%	0.1%
PPI Final Demand MoM	0.8%	1.1%	0.3%
NFIB Small Business Optimism	92.5	89.5	-3.0
Initial Jobless Claims	235k	244k	9k
Continuing Claims	1380k	1331k	-49k

COMMODITY PRICES

ALTERNATIVES

	7/15/2022	6/30/2022	12/31/2021
Generic Crude Oil Future	\$97.77	\$105.76	\$75.21
Generic Gold Future	\$1,704.10	\$1,807.30	\$1,828.60
Dollar Index Spot	\$108.01	\$104.69	\$95.67
Euro Spot	\$1.01	\$1.05	\$1.14

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-29.13
Staples	-4.54
Energy	26.39
Financials	-17.79
Health Care	-6.84
Industrials	-17.23
Info Tech	-23.78
Materials	-19.63
Real Estate	-19.75
Communication Services	-28.50
Utilities	-1.05