



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.82	3.86	20.38
DJIA	1.58	4.34	16.98
Nasdaq	2.18	3.12	16.19
Russell 1000	1.99	3.97	19.76
Russell 2000	1.46	2.81	15.56
Russell 3000	1.96	3.90	19.46

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.27	2.47	14.23
MSCI ACWI xUSA	1.29	1.37	7.73
MSCI EAFE	1.37	0.91	9.83
MSCI EM	0.77	1.12	-0.05

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.12	-0.17	-1.04
U.S. Aggregate	0.58	0.08	-1.48
US Corp High Yield	0.11	-0.22	4.31
Municipal Bond	0.06	-0.10	0.69

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.43	4.47	27.02
Alerian MLP Index	4.25	9.26	52.05
S&P GSCI Index Spot Indx	1.57	5.06	43.10
Dollar Index Spot	-0.12	-0.29	4.47

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	20.66	19.76	18.89
Mid Cap	23.43	20.07	14.02
Small Cap	27.14	15.56	5.07

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Ex Auto MoM	0.5%	0.8%	0.3%
CPI MoM	0.3%	0.4%	0.1%
PPI Ex Food and Energy MoM	0.5%	0.2%	-0.3%
NFIB Small Business Optimism	99.5	99.1	-0.4
Initial Jobless Claims	320k	293k	-27k
Continuing Claims	2670k	2593k	-77k

### COMMODITY PRICES

#### ALTERNATIVES

	10/15/2021	9/30/2021	12/31/2020
Generic Crude Oil Future	\$82.51	\$75.03	\$48.52
Generic Gold Future	\$1,766.70	\$1,755.30	\$1,895.10
Dollar Index Spot	\$93.95	\$94.23	\$89.94
Euro Spot	\$1.16	\$1.16	\$1.22

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	15.93
Staples	7.70
Energy	57.02
Financials	35.84
Health Care	14.11
Industrials	17.31
Info Tech	20.34
Materials	17.51
Real Estate	29.16
Communication Services	23.28
Utilities	7.16