



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.96	2.74	18.40
DJIA	1.08	1.70	15.72
Nasdaq	2.84	2.32	15.54
Russell 1000	2.18	2.47	17.79
Russell 2000	2.15	-4.34	12.43
Russell 3000	2.18	2.01	17.42

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.50	0.50	13.11
MSCI ACWI xUSA	-0.38	-1.25	8.05
MSCI EAFE	-0.20	-0.23	8.95
MSCI EM	-1.02	-3.21	4.00

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.23	0.63	-0.27
U.S. Aggregate	0.30	0.98	-0.64
US Corp High Yield	0.00	0.25	3.87
Municipal Bond	0.09	0.78	1.85

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.26	4.20	26.32
Alerian MLP Index	-0.02	-7.05	37.25
S&P GSCI Index Spot Indx	0.66	-0.80	29.85
Dollar Index Spot	0.22	0.50	3.29

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	17.27	17.79	18.23
Mid Cap	19.13	16.68	12.09
Small Cap	20.50	12.43	4.82

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Leading Index	0.8%	0.7%	-0.1%
Housing Starts MoM	1.2%	6.3%	5.1%
Markit US Manufacturing PMI	62.0	63.1	1.1
Markit US Services PMI	64.5	59.8	-4.7
Initial Jobless Claims	350k	419k	69k
Continuing Claims	3100k	3236k	136k

COMMODITY PRICES

ALTERNATIVES

	7/23/2021	6/30/2021	12/31/2020
Generic Crude Oil Future	\$72.04	\$73.47	\$48.52
Generic Gold Future	\$1,802.20	\$1,771.60	\$1,895.10
Dollar Index Spot	\$92.90	\$92.44	\$89.94
Euro Spot	\$1.18	\$1.19	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	13.74
Staples	7.44
Energy	31.36
Financials	24.06
Health Care	16.75
Industrials	17.72
Info Tech	19.02
Materials	13.65
Real Estate	28.66
Communication Services	25.15
Utilities	6.41