



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-1.39	-0.10	11.72
DJIA	-1.14	1.61	13.09
Nasdaq	-2.34	-3.77	4.46
Russell 1000	-1.44	-0.52	11.02
Russell 2000	-2.07	-1.79	13.00
Russell 3000	-1.48	-0.61	11.14

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-3.07	-1.77	7.36
MSCI ACWI xUSA	-3.23	-1.33	5.29
MSCI EAFE	-3.02	-0.37	6.45
MSCI EM	-4.14	-4.00	0.60

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.20	0.08	-1.30
U.S. Aggregate	-0.58	-0.30	-2.90
US Corp High Yield	-0.35	-0.06	1.89
Municipal Bond	-0.17	0.02	0.51

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.27	-1.99	14.69
Alerian MLP Index	2.39	7.86	40.78
S&P GSCI Index Spot Indx	-2.20	1.12	24.93
Dollar Index Spot	0.10	-1.05	0.43

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	18.06	11.02	4.47
Mid Cap	20.14	12.84	-0.07
Small Cap	25.85	13.00	1.17

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI Ex Food and Energy YoY	2.3%	3.0%	0.7%
PPI Ex Food and Energy YoY	3.8%	4.1%	0.3%
Retail Sales Ex Auto MoM	0.6%	-0.8%	-1.4%
NFIB Small Business Optimism	100.8	99.8	-1.0
Initial Jobless Claims	490k	473k	-17k
Continuing Claims	3650k	3655k	5k

COMMODITY PRICES

ALTERNATIVES

	5/14/2021	4/30/2021	12/31/2020
Generic Crude Oil Future	\$65.37	\$63.58	\$48.52
Generic Gold Future	\$1,843.20	\$1,767.70	\$1,895.10
Dollar Index Spot	\$90.33	\$91.28	\$89.94
Euro Spot	\$1.21	\$1.20	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	5.13
Staples	5.48
Energy	42.80
Financials	29.14
Health Care	9.15
Industrials	18.61
Info Tech	4.51
Materials	21.76
Real Estate	15.93
Communication Services	14.42
Utilities	5.99