



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.37	5.41	11.91
DJIA	1.18	3.74	12.33
Nasdaq	1.09	6.10	9.24
Russell 1000	1.48	5.51	11.74
Russell 2000	0.86	1.92	14.86
Russell 3000	1.44	5.26	11.93

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.05	4.35	9.22
MSCI ACWI xUSA	0.92	3.09	6.76
MSCI EAFE	1.00	3.60	7.33
MSCI EM	0.17	1.95	4.20

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.30	0.59	-1.29
U.S. Aggregate	0.56	1.06	-2.35
US Corp High Yield	0.13	0.85	1.70
Municipal Bond	0.44	0.91	0.56

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.55	4.77	13.44
Alerian MLP Index	0.94	2.88	25.38
S&P GSCI Index Spot Indx	4.03	4.86	19.71
Dollar Index Spot	-0.67	-1.81	1.79

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	15.11	11.74	8.60
Mid Cap	17.35	13.27	6.02
Small Cap	23.57	14.86	6.81

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	5.8%	9.8%	4.0%
CPI Ex Food and Energy YoY	1.5%	1.6%	0.1%
Industrial Production MoM	2.5%	1.4%	-1.1%
NFIB Small Business Optimism	98.5	98.2	-0.3
Initial Jobless Claims	700k	576k	-124k
Continuing Claims	3700k	3731k	31k

COMMODITY PRICES

ALTERNATIVES

	4/16/2021	3/31/2021	12/31/2020
Generic Crude Oil Future	\$63.08	\$59.16	\$48.52
Generic Gold Future	\$1,775.70	\$1,713.80	\$1,895.10
Dollar Index Spot	\$91.54	\$93.23	\$89.94
Euro Spot	\$1.20	\$1.17	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	10.75
Staples	3.76
Energy	29.21
Financials	20.60
Health Care	7.42
Industrials	14.50
Info Tech	10.16
Materials	14.44
Real Estate	14.39
Communication Services	14.03
Utilities	8.00