



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.64	3.55	5.32
DJIA	4.07	6.10	7.60
Nasdaq	3.09	1.00	3.50
Russell 1000	2.85	3.33	5.44
Russell 2000	7.32	6.95	19.33
Russell 3000	3.16	3.58	6.34

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.64	2.81	4.76
MSCI ACWI xUSA	2.52	2.41	4.67
MSCI EAFE	3.01	2.59	3.81
MSCI EM	1.37	1.46	5.29

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.07	-0.40	-1.48
U.S. Aggregate	0.10	-0.70	-2.83
US Corp High Yield	0.11	-0.05	0.65
Municipal Bond	0.50	0.81	-0.16

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	5.49	4.47	7.25
Alerian MLP Index	2.35	13.43	29.30
S&P GSCI Index Spot Indx	0.40	3.44	20.50
Dollar Index Spot	-0.34	0.87	1.92

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	11.37	5.44	-0.08
Mid Cap	14.29	9.08	-0.15
Small Cap	28.75	19.33	10.62

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	1.7%	1.7%	0.0%
PPI Final Demand YoY	2.7%	2.8%	0.1%
NFIB Small Business Optimism	97.0	95.8	-1.2
Monthly Budget Statement	-\$305.0b	-\$310.9b	-\$5.9b
Initial Jobless Claims	725k	712k	-13k
Continuing Claims	4200k	4144k	-56k

COMMODITY PRICES

ALTERNATIVES

	3/12/2021	2/28/2021	12/31/2020
Generic Crude Oil Future	\$65.63	\$61.50	\$48.52
Generic Gold Future	\$1,723.00	\$1,728.80	\$1,895.10
Dollar Index Spot	\$91.67	\$90.88	\$89.94
Euro Spot	\$1.20	\$1.21	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.27
Staples	-2.53
Energy	41.76
Financials	17.99
Health Care	1.00
Industrials	9.25
Info Tech	0.78
Materials	8.48
Real Estate	6.65
Communication Services	8.14
Utilities	-0.50