



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.45	2.76	1.71
DJIA	-1.78	3.43	1.41
Nasdaq	-4.92	1.01	2.47
Russell 1000	-2.77	2.90	2.04
Russell 2000	-2.90	6.23	11.58
Russell 3000	-2.78	3.13	2.66

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.87	3.89	3.43
MSCI ACWI xUSA	-1.02	5.10	5.31
MSCI EAFE	0.05	5.32	4.21
MSCI EM	-3.23	4.12	7.23

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.77	-1.20	-1.47
U.S. Aggregate	-1.19	-2.26	-2.96
US Corp High Yield	-0.47	0.49	0.82
Municipal Bond	-1.24	-1.63	-1.01

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.25	2.73	2.67
Alerian MLP Index	1.16	7.77	14.00
S&P GSCI Index Spot Indx	3.95	13.38	19.35
Dollar Index Spot	0.64	0.39	1.11

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	5.06	2.04	-0.77
Mid Cap	7.50	5.29	1.37
Small Cap	15.15	11.58	8.28

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Personal Income	9.5%	10.0%	0.5%
Personal Spending	2.5%	2.4%	-0.1%
Durable Goods Orders	1.1%	3.4%	2.3%
New Home Sales MoM	1.7%	4.3%	2.6%
Initial Jobless Claims	825k	730k	-95k
Continuing Claims	4460k	4419k	-31k

COMMODITY PRICES

ALTERNATIVES

	2/26/2021	1/31/2021	12/31/2020
Generic Crude Oil Future	\$61.69	\$52.20	\$48.52
Generic Gold Future	\$1,730.10	\$1,847.30	\$1,895.10
Dollar Index Spot	\$90.94	\$90.58	\$89.94
Euro Spot	\$1.21	\$1.21	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-0.53
Staples	-6.51
Energy	27.30
Financials	9.54
Health Care	-0.72
Industrials	2.29
Info Tech	0.28
Materials	1.39
Real Estate	2.08
Communication Services	4.81
Utilities	-6.94