



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.52	1.99	16.28
DJIA	-0.16	1.80	8.02
Nasdaq	0.12	4.77	43.72
Russell 1000	-0.34	2.80	19.30
Russell 2000	1.88	10.37	21.84
Russell 3000	-0.20	3.27	19.46

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.96	2.58	14.51
MSCI ACWI xUSA	-1.69	2.54	8.14
MSCI EAFE	-1.83	1.95	5.57
MSCI EM	-1.55	3.70	14.58

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.08	0.07	6.29
U.S. Aggregate	0.16	-0.06	7.29
US Corp High Yield	-0.12	1.18	6.37
Municipal Bond	0.06	0.55	5.15

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.61	0.05	-7.08
Alerian MLP Index	-2.20	5.38	-26.85
S&P GSCI Index Spot Indx	-2.29	3.40	-8.60
Dollar Index Spot	0.35	-1.67	-6.28

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	1.25	19.30	36.76
Mid Cap	3.87	16.92	37.54
Small Cap	4.81	21.84	38.48

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	33.1%	33.4%	0.3%
Personal Income	-0.3%	-1.1%	-0.8%
Personal Spending	-0.2%	-0.4%	-0.2%
Personal Consumption	40.6%	41.0%	0.4%
Initial Jobless Claims	880k	803k	-77k
Continuing Claims	5560k	5337k	-223k

### COMMODITY PRICES

#### ALTERNATIVES

	12/23/2020	11/30/2020	12/31/2019
Generic Crude Oil Future	\$48.06	\$45.34	\$61.06
Generic Gold Future	\$1,874.70	\$1,775.70	\$1,523.10
Dollar Index Spot	\$90.34	\$91.87	\$96.39
Euro Spot	\$1.22	\$1.19	\$1.12

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	30.52
Staples	8.83
Energy	-32.98
Financials	-3.69
Health Care	11.07
Industrials	10.14
Info Tech	41.54
Materials	18.57
Real Estate	-4.89
Communication Services	21.07
Utilities	-2.63