



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.25	2.51	16.87
DJIA	0.44	1.96	8.19
Nasdaq	3.05	4.64	43.54
Russell 1000	1.62	3.14	19.69
Russell 2000	3.05	8.32	19.58
Russell 3000	1.71	3.46	19.68

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.91	3.91	15.99
MSCI ACWI xUSA	1.97	4.79	10.51
MSCI EAFE	2.44	4.32	8.02
MSCI EM	1.22	5.70	16.79

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.01	0.01	6.23
U.S. Aggregate	-0.01	-0.16	7.19
US Corp High Yield	0.28	1.25	6.45
Municipal Bond	0.09	0.46	5.06

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.56	0.67	-6.51
Alerian MLP Index	-3.93	7.75	-25.20
S&P GSCI Index Spot Indx	2.74	4.91	-7.27
Dollar Index Spot	-1.08	-2.05	-6.64

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	1.55	19.69	37.25
Mid Cap	3.74	16.75	37.28
Small Cap	3.62	19.58	35.01

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Markit US Manufacturing PMI	55.8	56.5	0.7
Markit US Services PMI	55.9	55.3	-0.6
Retail Sales Ex Auto MoM	0.1%	-0.9%	-1.0%
Housing Starts MoM	0.3%	1.2%	0.9%
Initial Jobless Claims	818k	885k	67k
Continuing Claims	5700k	5508k	-192k

COMMODITY PRICES

ALTERNATIVES

	12/18/2020	11/30/2020	12/31/2019
Generic Crude Oil Future	\$49.06	\$45.34	\$61.06
Generic Gold Future	\$1,885.90	\$1,775.70	\$1,523.10
Dollar Index Spot	\$89.99	\$91.87	\$96.39
Euro Spot	\$1.23	\$1.19	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	31.92
Staples	10.48
Energy	-32.02
Financials	-5.45
Health Care	12.40
Industrials	10.87
Info Tech	41.43
Materials	19.85
Real Estate	-3.85
Communication Services	22.65
Utilities	-1.02