



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.84	3.46	9.22
DJIA	3.27	2.95	2.02
Nasdaq	4.56	3.71	30.06
Russell 1000	3.98	3.81	10.45
Russell 2000	6.38	8.64	-0.81
Russell 3000	4.12	4.08	9.71

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.82	2.68	4.51
MSCI ACWI xUSA	2.59	2.68	-2.53
MSCI EAFE	2.23	2.26	-4.58
MSCI EM	3.30	3.33	2.34

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.05	-0.07	5.85
U.S. Aggregate	-0.15	-0.20	6.57
US Corp High Yield	1.04	1.20	1.83
Municipal Bond	-0.33	-0.42	2.90

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.19	4.91	-7.73
Alerian MLP Index	8.41	8.96	-41.41
S&P GSCI Index Spot Indx	6.40	2.54	-17.68
Dollar Index Spot	-0.87	-0.92	-3.49

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-7.75	10.45	28.48
Mid Cap	-7.48	3.59	20.71
Small Cap	-14.37	-0.81	12.35

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Initial Jobless Claims	820k	840k	20k
Continuing Claims	11400k	10976k	-424k
JOLTS Job Openings	6500	6493	-7
Markit US Services PMI	54.6	54.6	0.0
Trade Balance	-\$66.2b	-\$67.1b	-\$0.9b
Wholesale Inventories MoM	0.5%	0.4%	-0.1%

COMMODITY PRICES

ALTERNATIVES

	10/9/2020	9/30/2020	12/31/2019
Generic Crude Oil Future	\$40.54	\$40.22	\$61.06
Generic Gold Future	\$1,934.50	\$1,887.50	\$1,523.10
Dollar Index Spot	\$93.02	\$93.89	\$96.39
Euro Spot	\$1.18	\$1.17	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	28.73
Staples	6.84
Energy	-46.69
Financials	-16.39
Health Care	7.80
Industrials	0.66
Info Tech	32.47
Materials	10.21
Real Estate	-2.45
Communication Services	10.58
Utilities	0.78