



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.63	-5.66	3.53
DJIA	-1.75	-4.32	-3.07
Nasdaq	1.11	-7.27	22.54
Russell 1000	-0.63	-5.54	4.31
Russell 2000	-4.03	-5.48	-10.72
Russell 3000	-0.82	-5.54	3.33

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-3.08	-5.93	-1.09
MSCI ACWI xUSA	-4.26	-4.13	-6.70
MSCI EAFE	-4.23	-4.04	-8.08
MSCI EM	-4.58	-3.84	-3.19

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.08	-0.04	5.90
U.S. Aggregate	-0.03	0.04	6.90
US Corp High Yield	-1.45	-1.67	-0.03
Municipal Bond	0.03	0.09	3.40

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.29	-4.27	-13.52
Alerian MLP Index	-8.63	-15.33	-47.29
S&P GSCI Index Spot Indx	-2.67	-2.72	-20.12
Dollar Index Spot	1.80	2.66	-1.86

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-13.05	4.31	21.56
Mid Cap	-14.28	-4.14	11.44
Small Cap	-23.40	-10.72	1.70

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Markit US Manufacturing PMI	53.5	53.5	0.0
Markit US Services PMI	54.7	54.6	-0.1
New Home Sales MoM	-1.2%	4.8%	6.0%
Existing Home Sales MoM	2.4%	2.4%	0.0%
Initial Jobless Claims	840k	870k	30k
Continuing Claims	12275k	12580k	305k

### COMMODITY PRICES

#### ALTERNATIVES

	9/25/2020	8/31/2020	12/31/2019
Generic Crude Oil Future	\$40.14	\$42.61	\$61.06
Generic Gold Future	\$1,856.70	\$1,970.50	\$1,523.10
Dollar Index Spot	\$94.60	\$92.14	\$96.39
Euro Spot	\$1.16	\$1.19	\$1.12

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	20.90
Staples	2.33
Energy	-47.73
Financials	-22.11
Health Care	2.51
Industrials	-4.63
Info Tech	25.60
Materials	3.53
Real Estate	-8.41
Communication Services	6.90
Utilities	-6.76