



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.26	7.41	9.97
DJIA	2.59	8.71	2.03
Nasdaq	3.39	8.95	31.25
Russell 1000	3.25	7.42	10.51
Russell 2000	1.67	6.73	-4.56
Russell 3000	3.16	7.38	9.53

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.14	5.85	4.83
MSCI ACWI xUSA	1.57	4.50	-2.51
MSCI EAFE	1.19	4.73	-4.61
MSCI EM	2.32	3.69	2.11

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.19	-0.34	5.70
U.S. Aggregate	-0.58	-1.11	6.52
US Corp High Yield	0.67	0.81	1.53
Municipal Bond	-0.30	-0.44	3.34

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.00	1.14	-8.80
Alerian MLP Index	-1.21	2.45	-36.56
S&P GSCI Index Spot Indx	1.55	5.59	-17.74
Dollar Index Spot	-1.00	-1.11	-4.23

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-8.59	10.51	29.68
Mid Cap	-9.91	0.13	15.16
Small Cap	-16.34	-4.56	6.60

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Personal Income	-0.2%	0.4%	0.6%
Personal Spending	1.6%	1.9%	0.3%
Durable Goods Orders	4.8%	11.2%	6.4%
New Home Sales MoM	1.8%	13.9%	12.1%
Initial Jobless Claims	1000k	1006k	6k
Continuing Claims	14400k	14535k	135k

COMMODITY PRICES

ALTERNATIVES

	8/28/2020	7/31/2020	12/31/2019
Generic Crude Oil Future	\$43.00	\$40.27	\$61.06
Generic Gold Future	\$1,965.40	\$1,962.80	\$1,523.10
Dollar Index Spot	\$92.32	\$93.35	\$96.39
Euro Spot	\$1.19	\$1.18	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	27.75
Staples	6.01
Energy	-37.92
Financials	-16.37
Health Care	6.98
Industrials	-2.12
Info Tech	35.50
Materials	5.62
Real Estate	-4.03
Communication Services	16.59
Utilities	-7.03