



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.28	3.82	0.61
DJIA	-0.76	2.66	-6.00
Nasdaq	-1.33	3.04	16.17
Russell 1000	-0.29	3.95	1.03
Russell 2000	-0.39	1.86	-11.37
Russell 3000	-0.29	3.83	0.22

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.81	5.41	-0.89
MSCI ACWI xUSA	1.47	6.41	-5.02
MSCI EAFE	1.24	5.46	-6.17
MSCI EM	2.14	8.85	-1.71

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.21	0.54	5.84
U.S. Aggregate	0.45	1.23	7.44
US Corp High Yield	1.50	3.75	-0.19
Municipal Bond	0.36	1.30	3.41

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.61	-0.40	-13.50
Alerian MLP Index	1.39	-2.67	-37.46
S&P GSCI Index Spot Indx	1.24	4.97	-21.68
Dollar Index Spot	-1.65	-3.12	-2.11

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-12.78	1.03	13.93
Mid Cap	-14.67	-5.30	8.63
Small Cap	-22.21	-11.37	-1.11

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Markit US Services PMI	51.0	49.6	-1.4
Markit US Manufacturing PMI	52.0	51.3	-0.7
Initial Jobless Claims	1300k	1416k	116k
Continuing Claims	17100k	16197k	-903k
Existing Home Sales MoM	21.4%	20.7%	-0.7%
New Home Sales MoM	3.6%	13.8%	10.2%

COMMODITY PRICES

ALTERNATIVES

	7/24/2020	6/30/2020	12/31/2019
Generic Crude Oil Future	\$41.21	\$39.27	\$61.06
Generic Gold Future	\$1,900.00	\$1,800.50	\$1,523.10
Dollar Index Spot	\$94.36	\$97.39	\$96.39
Euro Spot	\$1.17	\$1.12	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	14.50
Staples	0.02
Energy	-36.03
Financials	-20.08
Health Care	4.13
Industrials	-10.79
Info Tech	15.63
Materials	1.47
Real Estate	-8.64
Communication Services	4.66
Utilities	-5.10