

# BankWise Online Banking Updates

## effective March 17, 2020

### Updated Log In Screen

Log In

---

#### Log In

Welcome to BankWise Online Banking! ONLY AUTHORIZED PERSONS MAY CONTINUE BEYOND THIS PAGE. If you have any questions or problems, contact Electronic Banking at 877-465-4154.

**Username**  HIDE

**Password**

Remember My Username

[Log In](#) [Forgot password or PIN?](#) [Token lost or damaged?](#)

During log in, if additional verification is required to validate your identity, you can choose to answer a previously set up security challenge or generate a one-time passcode that will be sent to your email on file:

### Security Challenge

Security challenges, such as answering a question or providing a one-time passcode, help keep your account safe from unauthorized access. Complete the following security challenge to access your account.

<h4>Answer A Question</h4> <p>Answer a previously selected security challenge question.</p> <p><a href="#">Answer Question</a></p>	OR	<h4>Enter A Passcode</h4> <p>Generate a one-time passcode sent via email.</p> <p><a href="#">Email Passcode</a></p>
--	----	---

# Home Page

Welcome, GEORGE WASHINGTON  
Last log in: Feb 26, 2020[Alerts](#) [Profile](#) [Log Out](#)

---

HOME ACCOUNTS PAYMENTS & TRANSFERS CHECKS & DEPOSITS ADMINISTRATION

---

### Alerts

Manage Alerts

You have no unread alerts.

### Accounts

Edit Accounts Print

<b>SUCCESS BUSINESS CHECKING</b> XXX000	Available Balance <b>\$95.00</b>	<a href="#">Recent</a> ▼
<b>PERSONAL CHECKING</b> XXX00	Available Balance <b>\$17.02</b>	<a href="#">Recent</a> ▼

### Payments & Transfers

<b>Review (0)</b>	<a href="#">Show</a> ▼
<b>Issued (0)</b>	<a href="#">Show</a> ▼

### Pay Or Transfer

<b>Internal</b>	<a href="#">Show</a> ▼
<b>ACH</b>	<a href="#">Show</a> ▼
<b>ACH Import</b>	<a href="#">Show</a> ▼
<b>Wire</b>	<a href="#">Show</a> ▼

### Checks & Deposits

[Go to positive pay](#)

### Quick Launch

[Positive Pay User Guide](#)

- ✓ Alerts – Allows users to set up notifications of certain account activity (i.e. account balance has fallen below a threshold, a deposit has been made, a check number has cleared, etc).
- ✓ Accounts – Shows the balance and recent activity in accounts.
- ✓ Payments & Transfers – Shows the transfers pending approval and issued transfers.
- ✓ Pay or Transfer – Quick links to transfers.
- ✓ Check & Deposits – Quick link to Positive Pay.
- ✓ Quick Launch – Access to user guides associated with services available within BankWise.

*\*\*Not all the options shown above will be available to all users. Some features (such as ACH, Wire, Positive Pay require additional setup if you have not already been enabled for the service). Contact a BankWise Pro for more information!*

# Accounts

HOME **ACCOUNTS** PAYMENTS & TRANSFERS CHECKS & DEPOSITS ADMINISTRATION

## Accounts

### Business Print

**SUCCESS BUSINESS CHECKING** Current Balance Available Balance

- ✓ Provides a summary of all accounts.
- ✓ Select the Account Nickname to see full transaction detail:

HOME **ACCOUNTS** PAYMENTS & TRANSFERS CHECKS & DEPOSITS ADMINISTRATION

SUCCESS BUSINESS CHECKING – XXX000 Print

Details **Documents** Download

**Account Information** Print

Balance		Activity	
Previous Day Transactions (-\$0.00 / +\$0.00)	\$0.00	Last Deposit (Jan 23, 2019)	\$3.00
Current Balance	\$95.00	Last Check (Mar 18, 2019)	\$1.13
Total Float	\$0.00	Interest	
Holds	\$0.00	Last Interest Payment	\$0.00
Pending Transactions (-\$0.00 / +\$0.00)	\$0.00		
Other Transfers	\$0.00		
Today's Float	\$0.00		
Available Balance	\$95.00		
Line Of Credit	\$0.00		
Total Funds Available	\$95.00		

**Transactions** Print

● Pending ● Posted Total debits: -127.93 (25) Total credits: +222.93 (15)

Date	Description	Debit	Credit	Balance
Mar 18, 2019	RETURNED CHECK# 800, STALE DATED		1.13	
Mar 18, 2019	RETURNED DEPOSIT ITEM		1.13	

**Search Transactions**

Activity \*  
All transactions

Type \*  
All

Use drop down to switch between accounts.

Select Download to export a specific date range of transactions to .csv

Select Documents to access eStatements

## Payments & Transfers

HOME ACCOUNTS **PAYMENTS & TRANSFERS** CHECKS & DEPOSITS ADMINISTRATION

### Payments & Transfers

Internal ACH Wire Bill Pay

**Create A Transfer**

Complete the following to transfer funds between accounts at this institution.

**Template** Open transfer

**From Account \*** SUCCESS BUSINESS CHECKING XXX000  
Available balance: \$95.00

**To Account** PERSONAL CHECKING XXX00  
Available balance: \$17.02

**Date \*** 3/2/2020   Repeat...

**Amount \***

**Description**

\* Indicates required field

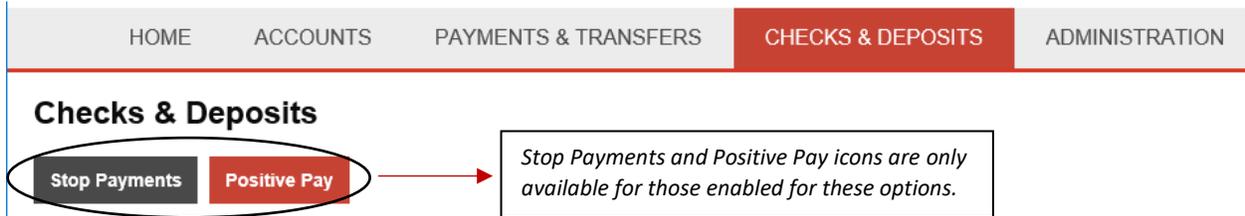
### Issued Transfers

From	To	Amount	Date	Frequency	Status	Description
There are no issued transfers.						

Screenshot shows Internal Transfer screen. Select ACH, Wire, or Bill Pay to navigate to those areas.

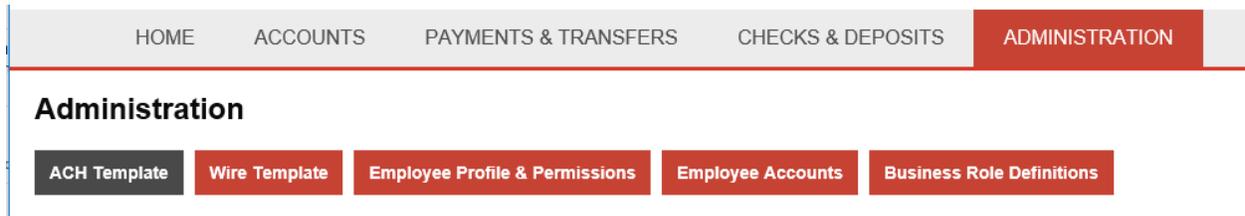
- ✓ Internal Transfers – New! Users can now complete an “Open Transfer” which allows a transfer between internal accounts without the use of a template. Previously used templates will still be available.
- ✓ ACH – Select ACH to initiate an ACH, edit and create templates, inquire into previously issued ACH transfers. Option only available if enabled for ACH.
- ✓ Wire – Coming Soon! If you are interested in originating Wires online contact one of our BankWise Pros!
- ✓ Bill Pay – Bill Pay option only available if enabled for Bill Pay.

## Checks and Deposits



- ✓ Stop Payments - Select Stop Payments to create a new stop pay or review issued stop pays.
- ✓ Positive Pay – Select Positive Pay to access Positive Pay.

## Administration



- ✓ Access to the Administration option is limited to those users who have Administrator capabilities. The Administration option allows administrators to update and manage company users.