



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.58	4.91	4.86
DJIA	1.02	4.27	3.34
Nasdaq	2.21	6.46	8.62
Russell 1000	1.69	4.98	5.08
Russell 2000	1.86	4.62	1.26
Russell 3000	1.70	4.95	4.83

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.14	3.93	2.81
MSCI ACWI xUSA	0.41	2.54	-0.20
MSCI EAFE	0.17	2.08	-0.03
MSCI EM	1.32	4.14	-0.71

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.10	-0.27	1.15
U.S. Aggregate	-0.12	-0.19	1.73
US Corp High Yield	0.46	1.08	1.11
Municipal Bond	0.10	-0.01	1.78

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	4.39	6.08	7.43
Alerian MLP Index	0.35	0.17	-5.45
S&P GSCI Index Spot Indx	2.02	1.34	-9.68
Dollar Index Spot	0.48	1.82	2.88

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large	1.40	5.08	8.55
Medium	-2.02	1.26	4.43
Small	1.18	4.83	8.28

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.3%	0.3%	0.0%
CPI MoM	0.2%	0.1%	-0.1%
Industrial Production MoM	-0.2%	-0.3%	-0.1%
Initial Jobless Claims	210k	205k	-5k
Continuing Claims	1734k	1698k	-36k
U. of Mich. Sentiment	99.5	-	-

COMMODITY PRICES

ALTERNATIVES

	2/14/2020	1/31/2020	12/31/2019
Generic Crude Oil Future	\$52.05	\$55.17	\$45.41
Generic Gold Future	\$1,582.70	\$1,465.60	\$1,281.30
Dollar Index Spot	\$99.16	\$98.27	\$96.17
Euro Spot	\$1.08	\$1.10	\$1.15

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	5.80
Staples	3.06
Energy	-9.40
Financials	1.24
Health Care	2.02
Industrials	3.88
Info Tech	11.19
Materials	-1.46
Real Estate	8.24
Telecom	5.70
Utilities	8.85